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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were generally unchanged from a week earlier. Trade sentiment was fully steady to steady in the West, steady in the Midwest, and barely steady to weak in the East. Retail demand was irregular but usually in a range of slow to fairly good. Inquiry in the food service area was still the best with movement reported as moderate to good. Supplies and offerings were at least sufficient for immediate trade needs. In the parts structure, wings were in the best position, jumbo tenders and leg quarters were balanced and usually clearing. Boneless/skinless and rib-breast items were fully adequate to ample and competitive priced. Other parts were at least sufficient for the light demand. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 7/10-07/14/00 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	52.50-54.00	53.03	15	58.57	33
Chicago	44.00-49.00	48.63	50	51.57	87
Cincinnati	TFEWR	—	—	57.48	36
Cleveland	TFEWR	—	—	58.79	17
Denver	64.50	64.41	17	64.18	32
Detroit	44.00-45.50	47.21	21	51.97	52
Los Angeles	65.00	63.84	61	62.86	122
New York	50.00-53.00	50.45	29	53.40	60
Philadelphia	44.00-50.00	48.57	7	49.90	24
Pittsburgh	44.50-50.00	48.20	10	54.40	60
St. Louis	48-48.25	47.23	22	51.14	48
San Francisco	65.50	65.09	29	66.72	61

Composite 12 City Weighted Average

Loads	07/10/00	Change/Last Wk	07/03/00	07/12/99
632	56.62	0.71	57.33	60.39

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	50.00-58.00	55.41	52
Central	50.00-56.00	53.94	63
West	51.00-67.00	60.09	54

Southeast Area FOB Dock Equivalent

Mississippi	59.00-60.00	59.78	82
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GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 59.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,209	44.00-62.00	58.13

The Georgia f.o.b. dock confirmed final weighted average prices on ice pack parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
BREASTS - B/S	140.50	4,355
BREASTS - WHOLE	71.50	1,680
THIGH MEAT - B/S	82.50	695
LEG QUARTERS	22.00	9,240
WINGS	52.50	3,034

THIS INFORMATION IS SUPPLIED BY THE GEORGIA
DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS
SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light. Offerings of all sizes were more than adequate for current trade needs. Retail and distributive movement was slow and unaggressive. The market tone was no better than steady. In the parts market, supplies were fully adequate for limited trade inquiry.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand was light to fair with limited trading. Supplies were usually sufficient for trade needs. In the parts structure, trading was moderate at best with supplies at least adequate. In production areas, live supplies were moderate at weights mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged compared to previous week. The market tone was steady. Offerings were adequate. Dealer stocks were adequate through the weekend and clearances were satisfactory at most points. The Los Angeles negotiated WOG average was 51.23 up 1.50 with the volume reported down 17 percent to 20 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries unchanged into Chicago and Detroit, unchanged to slightly higher in St. Louis and TFEWR elsewhere from last Monday's final. Whole fryer trade sentiment about steady. Offerings limited for the lackluster demand. Retail demand slow to fair at best. Food service movement mostly moderate, instances good and best for fast food features. Floor stocks adequate to fully adequate, sizes desirable. Parts trading generally fair. Supplies of breast items fully adequate or available, balance of items adequate. Trade sentiment unsettled to weak on breast items, mostly steady on balance.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was slow to fair at best following the weekend. Seller offerings varied but were generally more than sufficient to handle immediate needs. Live supplies were at least moderate; weights were in a full range of light to heavy, mostly desirable to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 53 to 65 cents. Trade sentiment was barely steady. In the parts complex, wings were in good balance. Breast items were readily available and slow in clearing. Other items were fully adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM

DELMARVA	BRANDED U.S. GRADE A
RANGE	39-66
WEIGHTED AVERAGE	54.91
NO. OF BOXES	7,333

*7 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was cautious as offerings of breast items were usually available at competitive prices. Wings and jumbo tenders were generally adequate and showed the best movement. Leg quarters were irregular from plant to plant. All other products were more than adequate for current needs. Retail and distributive movement was no better than fair. The market tone was unsettled to weak on breast items. Wings and tenders were generally steady. Balance of other items were no better than steady.

PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	125	135.43	463,360
TENDERLOINS	155	164.56	103,320
BREAST - WITH RIBS	57-58	67.16	269,180
BREAST - LINE RUN	57	55.77	115,520
LEGS	35-36	36.95	271,680
LEG QUARTERS (BULK)	24-25	24.12	403,778
DRUMSTICKS	37-38	40.46	120,640
THIGHS	22-23	30.19	119,640
B/S THIGHS	83-84	85.80	50,200
WINGS (WHOLE)	54-55	65.08	266,640
BACKS AND NECKS (STRIPPED)	10-12	11.84	62,540
LIVERS (5 POUND TUBS)	30-35	33.98	29,520
GIZZARDS (HEARTS)	40-45	45.12	50,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	687	110.00-135.00	120-130	125.40
TENDERLOINS	80	181.00-211.00	-	192.23
BREAST - WITH RIBS	NO TRADING REPORTED			
FRONT HALVES	200	48.00-60.00	50-52	50.01
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	856	12.00-20.00	17	16.81
LEG QUARTERS (4/10)	2,069	19.00-21.00	19.75-20	19.80
WINGS (WHOLE)	120	44.00-45.00	45	44.67
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	963	20.00-40.00	22-27	25.76

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	07/10	07/06	07/06	07/03	06/29
ALA	3,978	3,947	4.91	3,933	4.89
ARK	5,296	5,168	4.79	5,267	4.73
DELMARVA	2,398	2,481	5.13	2,472	5.07
KY-LA-TN	1,937	2,065	4.43	2,037	4.33
MISS	2,804	2,767	4.96	2,784	4.90
NC	2,552	2,590	5.82	2,030	5.72
TEXAS	2,362	2,345	4.68	2,337	4.70
TOTAL	21,327	21,363	4.95	20,860	4.90
MON	21,327(A)			20,860(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Jul 2000 is estimated to be 31,9080,000 up 1.93 percent from a week ago and up 5.45 percent from a year ago.
(Last week 31,303,000, last year 30,260,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED OR CO2 PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	598	115.00-183.00	130-140	134.17
TENDERLOINS	266	160.00-205.00	-	175.41
BREAST - LINE RUN	95	68.00-74.00	68-69	68.51
FRONT HALVES	75	52.00-56.00	-	54.13
LEGS	48	27.00-39.00	27-29	29.00
LEG QUARTERS (BULK)	397	17.00-20.00	17-18	17.78
LEG QUARTERS (4/10)	1,195	19.00-23.00	21-23	21.26
WINGS (WHOLE)	103	44.00-54.00	45-49	48.37
WINGS (CUT)	479	54.00-77.00	59-61	59.31
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JULY 10, 2000 — F.O.B. DOCK.

	TODAY'S RANGE	5-DAY AVERAGE
	34.50 - 38.00	35.96
		35.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION PARTS PRICES PER LB., ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF JUL/10-14/00

	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 145.00	128.00 - 130.00
BREAST - LINE RUN	59.00 - 75.00	60.00 - 65.00
LEGS	29.00 - 35.00	-
LEG QUARTERS (BULK)	17.00 - 23.00	19.00 -
DRUMSTICKS	16.00 - 45.00	-
THIGHS	22.00 - 30.00	-
WINGS (WHOLE)	42.00 - 50.00	44.00 - 45.00
BACKS AND NECKS (STRIPPED)	15.00 - 20.00	-
LIVERS	25.00 - 39.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	77-89
WOGS 2# & UP - CUT UP 8&9 PIECES	80-87
FROZEN HENS 5# & UP	73
FROZEN DUCKS	135
FROZEN SQUABS	589
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)	
FRESH FRYERS	79-83
ROASTERS 4# & UP	65-90
HENS UNDER 5#	
HENS OVER 5#	68
DUCKS	125
RABBITS-WHOLE	294
RABBITS-CUT UP	299

SAN FRANCISCO PROCESSED POULTRY

	RANGE
FRESH FRYERS	102-104
	ICE PACK 92-96
ROASTERS 4# & UP	ICE PACK 106-111
	DRY PACK 112-119
HENS OVER 5#	DRY PACK 98
	ICE PACK 94
DUCKS	148-160

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 07-JUL-00

CHICKEN PRICES

		-----FROZEN		-----FRESH-----	
FAT	FOB	DELIVERED	FOB	DELIVERED	
CONTENT	DOCK		DOCK		
15% OR LESS					
RANGE	15.00-16.00	-	-	17.00	
WTD AVERAGE	15.45			17.00	

920,000 pounds, this includes 200,000 pounds for export shipment

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	13.50-14.00	13.50	12.00	16.00
WTD AVERAGE	13.83	13.50	12.00	16.00

851,000 pounds, this includes 0 pounds for export shipment.

15-20%

RANGE	12.00-13.00	14.00	11.50-12.00	12.00-15.00
WTD AVERAGE	12.88	14.00	11.61	13.94

1,608,000 pounds, this includes 288,000 pounds for export shipment.

20% OR MORE

RANGE	-	-	-	12.50
WTD AVERAGE				12.50

120,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged. Demand was light to moderate for fully adequate offerings of spent hens. Finished sales were slow. Schedules were normal. Trade sentiment was steady at best.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JUL-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	4-12.75	6-9	7.97

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 07-JUL-00

CHICKEN PRICES

		-----FROZEN-----		-----FRESH-----	
FAT	FOB	DELIVERED	FOB	DELIVERED	
CONTENT	DOCK		DOCK		
15% OR LESS					
RANGE	-	-	-	-	-
WTD AVERAGE					

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	-	-	12.50-15.00	15.00
WTD AVERAGE			13.50	15.00

244,800 pounds, this includes 0 pounds for export shipment.

15-20%

RANGE	12.00-13.25	15.00-17.00	10.50-12.25	13.00-14.00
WTD AVERAGE	12.31	16.25	11.48	13.44

2,002,800 pounds, this includes 448,800 pounds for export shipment.

20% OR MORE

RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to lower when compared to a week earlier. Demand was slow and unaggressive for increased offerings of heavy hens. Processing schedules were normal to heavy. The market tone was at best barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 10-JUL-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3.25-14	3.25-8.25	6.73

AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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